IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re:) Chapter 11
W.R. GRACE & CO. et al.) Case No. 01-01139 (JKF)
Debtors.)
)

VERIFICATION

- 1. I am a managing director at CIBC World Markets Corp. ("CIBC").
- 2. I am familiar with the work performed on behalf of David T. Austern as Future Claimants' Representative by the professionals of CIBC.
- 3. I have reviewed the Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. I have reviewed the requirements of Local Rule 2016-2 and the Administrative Order, and I believe the Application to be in compliance therewith.

Marshall A. Heinberg

SWORN AND SUBSCRIBED TO BEFORE ME

THIS DAY OF DECEMBER, 2006

Notary Public

My commission expires:

ELIZABETH KINGSLEY Notary Public, State of New York No. 43-4658466 Qualified in Richmond County Commission Expires July 31, 2006